Migrate Any Database Workload to the Cloud : Challenge Accepted

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Information about Mike Gangler



- Team Lead and Senior Database Specialist at Secure-24
- Public Speaker: Oracle OpenWorld, IOUG Collaborate, MOUS, UKOUG, RMOUG, ODTUG, GLOC
- Currently serving on the board of the Michigan Oracle User Summit (mous.us) and SEMOP (www.semop.org)
- Charter member of the Board of Directors for the International Oracle Users Group (IOUG) – <u>www.ioug.org</u>
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Who I am?

- Fred DENIS
- From Brisbane, Australia
- Oracle DBA at Pythian
- unknowndba.blogspot.com
- Google for "pythian blog denis"

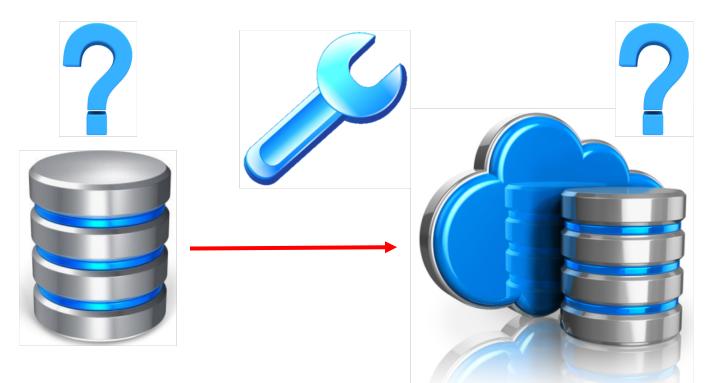




Overview of the Clouds



So you want to move to the Cloud ?





Network based transfer

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Network based transfer tools

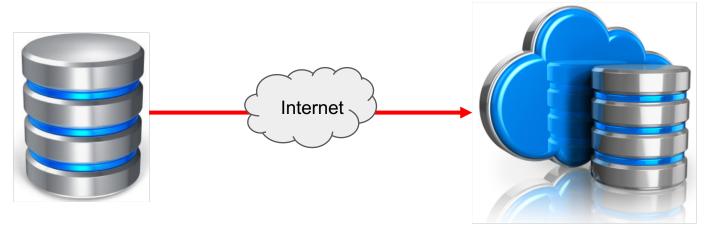
• Using the CLI

oci os object put -ns mynamespace -bn mybucket --name myfile.txt --file . . .



Network based transfer -- IPSec

- IPSec stands for Internet Protocol Security
- It is a VPN protocol known to have a strong encryption
- You cannot ensure your network transfer speed as you will be using the Internet to reach the Cloud

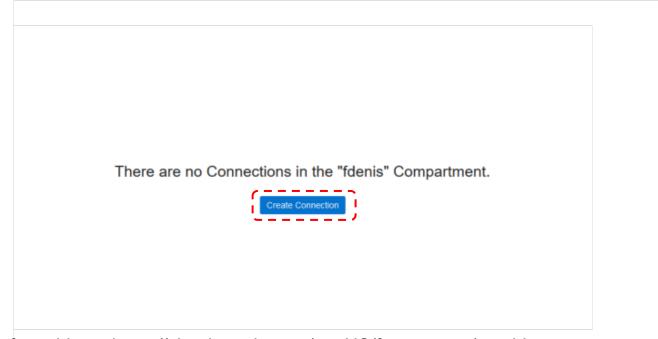


Network based transfer -- Fast Connect (1)

Private connectivity across your premises and your Virtual Cloud Network (VCN)

Product	Pay as You Go (Port Hour)	Monthly Flex (Port Hour)	Includes
FastConnect 1 Gbps	\$0.2125	\$0.2125	No separate charges for inbound or outbound data transfer
FastConnect 10 Gbps	\$1.275	\$1.275	No separate charges for inbound or outbound data transfer

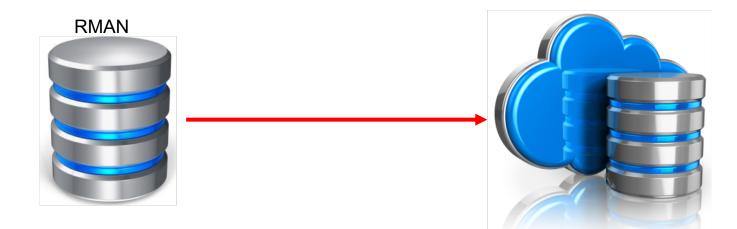
Network based transfer -- Fast Connect (2)



List of providers : https://cloud.oracle.com/en_US/fastconnect/providers

Using Backup Cloud Service (1)

 Backup Cloud Service allows you to directly backup your database(s) from your premises to the Cloud



Using Backup Cloud Service (2)

What you need :

• A supported OS / Database versions

System	Supported Versions
Oracle Database*	Enterprise Edition: 10g Release 2 (10.2.0.5) and later
	Standard Edition (SE, SE1, SE2): 10g Release 2 (10.2.0.5), 11g Release 1 (11.1.0.7), 11g Release 2 (11.2.0.3 and 11.2.0.4), and later
	* Unsupported Oracle Database versions are in deprecated mode. See My Oracle Support Doc ID 1640149.1 at http://support.oracle.com for the latest support matrix.
Operating system (64 bits)	Linux, Solaris x86-64, SPARC, Windows, AIX, HP-UX, zLinux

Using Backup Cloud Service (3)

What you need :

• Storage capacity

Buckets in fdenis Compartment					
Create Bucket					
В	<u>MyBucket</u>	Created: Tue, 11 Sep 2018 00:49:55 GMT			

Using Backup Cloud Service (4)

What you need :

• JDK 1.7 on the source system (the one you plan to install the Oracle Database Cloud Backup Module)

```
[oracle@server ~]$ java -version
java version "1.8.0_161"
Java(TM) SE Runtime Environment (build 1.8.0_161-b12)
Java HotSpot(TM) 64-Bit Server VM (build 25.161-b12, mixed mode)
[oracle@server ~]$
```

Using Backup Cloud Service (5)

What you need :

 If using Standard Edition, patch 18339044 is needed to do encrypted backups as described in note 1640149.1 - Oracle Database Backup Service - FAQ

Patch 18339044 'CANNOT DO BACKUPS WITH ORACLE PUBLIC CLOUD SBT LIBRARY IN STANDARD EDITION

Using Backup Cloud Service (6)

What you need :

- Install the backup cloud module
- Configure RMAN to backup to the Cloud

RMAN> CONFIGURE CHANNEL DEVICE TYPE sbt
PARMS='SBT_LIBRARY=location-of-the-SBT-library-for-Database-Cloud-Backup-Module,

SBT_PARMS=(OPC_PFILE=location-of-the-configuration file)';

• Configure controlfile autobackup

RMAN> CONFIGURE CONTROLFILE AUTOBACKUP ON;

Using Backup Cloud Service (7)

What you need :

• Configure Backup encryption (backups must be encrypted to be sent to the Cloud) KBHS-01602: backup piece xxxxxxxx is not encrypted

• Password encryption

SET ENCRYPTION ON IDENTIFIED BY password ONLY

• Transparent Encryption of Backups

Need to create a software keystore (wallet)

• Dual Mode Encryption of Backups

Need of the keystore or the password

Using Storage Gateway

- Storage Gateway has been released on September 24th 2018
- Mount a NFS (NFSv4) on your on-premises system to an Object Storage bucket
- Excellent to move or archive data to the cloud or for disaster recovery purpose
- Can be used to move from OCI-classic to OCI
- Maximum of 100 million files per file system; recommended to have no more than 5 FS per Storage Gateway
- Multiple Storage Gateway instances cannot run against the same Object Storage Bucket
- Storage Gateway is Free

Network bottleneck

	Approximate Data Upload Time*					
Dataset Size	10 Mbps	100 Mbps	1 Gbps	10 Gbps	Data Transfer Service	
10 TB	92 Days	9 Days	22 Hours	2 Hours	1 Week	
100 TB	1,018 Days	101 Days	10 Days	24 Hours	1 Week	
500 TB	5,092 Days	509 Days	50 Days	5 Days	1 Week	
1 PB	10,185 Days	1,018 Days	101 Days	10 Days	2 Weeks	



Non network based transfer

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Using Data Transfer (1)

1/ Data Transfer Appliance

- Loan 150 TB appliances from Oracle for 30 days
- Oracle pays for the shipping to your premises, you pay to send it back
- Only available for US and EU customers
- Service is free

Using Data Transfer (2)

2/ Data Transfer Disk

- You buy your own hard drives and ship them to Oracle
- Oracle ships them back to you after you are done with the copy of your data to your Cloud Storage
- Service is free

Using Data Transfer (3)

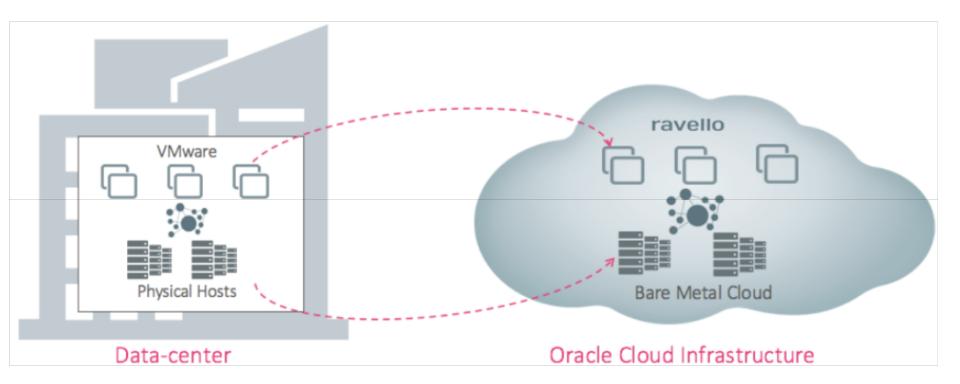
3/ Data Transfer [Disk|Appliance] -- How to proceed

Create a transfer job to start the data transfer process. Select the buc your data to.	cket that you want to upload
JOB NAME	
TransferToTheCloud	
UPLOAD BUCKET	
MyBucket	0
TRANSFER DEVICE IYPE	
Create Transfer Job	



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- Ravello systems has developped the HVX hypervisor to supersed ESX and then run applications in public Clouds where ESX is not supported
- Ravello has been bought by Oracle in 2016
- Ravello is a Cloud Service allowing to run the VMWare and KVM servers in the Clouds
- Ravello enables complex applications to run on public clouds exactly as those applications run in the datacenter: Everything about the VMs stays the same - the same operating system, paravirtualized drivers, application settings, network settings, VMware tools etc.
- The largest VM that can be deployed on Ravello on Oracle Cloud Infrastructure can have 32 vCPUs and 200 GB of memory.



- Install the Ravello VM Import Tool
- Import the VM(s) images
- Create an application
- Drag and drop the VMs you eant to deploys in the canvas
- Publish the application



Which way to go with my database(s)?

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Today's Discussion

Case Study.

Today's presentation will cover ways to upgrade and move databases to the Oracle Cloud with little or no downtime. This will look at the tools used to get the data to the cloud.

Overview of Process

- Basics of Migration Projects
- Migration Strategies
- Questions

Migration Planning Basics

- Which Migration Methods / tools should I choose ?
- ➤ Important factors
 - Source/target version Cloud Linux
 - ➢ Source/target platform Cloud 11.2.0. 4 or Greater
 - Downtime requirements
 - Network Speeds Cant be understated Cloud Fastconnect
 - Database Architecture Desire to adopt new features

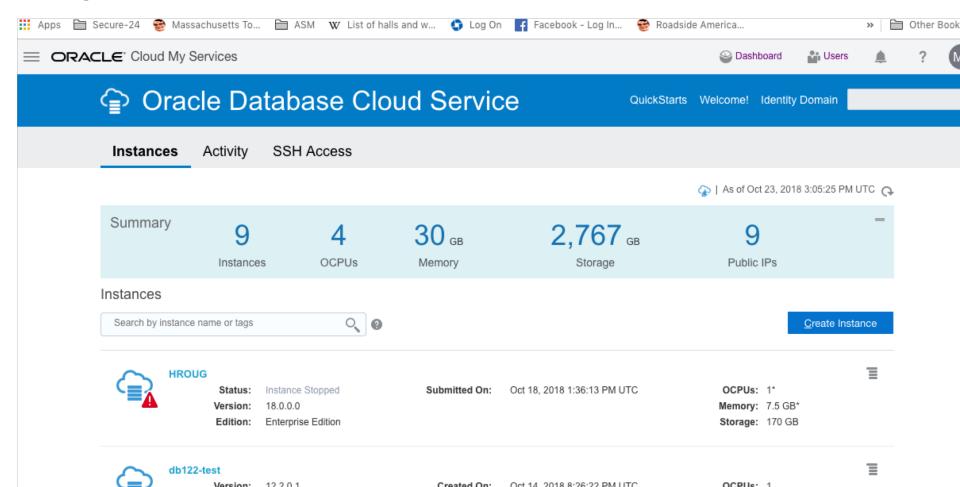
Migration - Evaluation Phase

- What is your Source ?
 - Exadata
 - Oracle Engineered Systems
 - Physical Machine
 - VM Ware ? (destination has to be Ravello)

• What is your Destination ?

- Oracle Cloud -Exadata
- Oracle OCI (Instance)
- Oracle Database Cloud Service

Migration – Oracle Cloud Service



Migration – Oracle Cloud Service – P2

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ORACLE [®] Cloud My Service	es			😂 Dashboard	Users	۵	?	MJ
Create I	nstance							
<u>C</u> ancel		Instance	Details Confirm		<u>।</u>	<u>N</u> ext 📏		
Instance Provide basic servic	e instance information.							
* Instance Name	À	0	License Type	• My organization already owns Oracle				
Description		0		Database software licenses. Bring my existing database software license to the Oracle Database Cloud Service.	•			
Notification Email	mjgangler@yahoo.com	0		 Subscribe to a new Oracle Database software license and the Oracle Database Cloud Service. 				
Region	No Preference	()		Learn about how Bring Your Own License (BY	OL) works.			
Tags		+0	* Software Release	Oracle Database 12c Release 1	0			
			* Software Edition	Enterprise Edition \$	0			
			* Database Type	Single Instance \$	0			

Migration – OCI Database

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	Q Search	စြ us-ashburn-1 ▾ ?? မ
Bare Metal, VM, and Exadata	DB Systems in Mike_Gangler-V1 Compartment	No DB System
Standalone Backups	Launch DB System	
List Scope	There are no DB Systems in the "Mike_Gangler-V1"	Compartment.
COMPARTMENT Mike_Gangler-V1	Launch DB System	

Migration – OCI Database – P1

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Bare Metal, VM, DB Systems Standalone Backup		DB Systems <i>in</i> Mike_Gangler-V1 <i>Compartment</i>	No DB System
List Scope COMPARTMENT Mike_Gangler-V1 Don't see what you're lo	\$ poking for? (i)	There are no DB Systems in the "Mike_Gangler-V1" Launch DB System	' Compartment.

Migration – OCI Database – P2

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		Q Search	💿 us-ashburn-1 🕶 ? 🔎	
	Launch DB System	<u>help</u> <u>cance</u>		
Bare Metal, VM, and Exadata	If the Virtual Cloud Network or Subnet is in a c enable Compartment selection for those reso		No DB System	
DR Sustans	DB System Information			
DB Systems	DISPLAY NAME			
Standalone Backups	mikeg-test7	ŧ		
List Occurs				
List Scope	HDGG:US-ASHBURN-AD-1	V1" Compartment.		
COMPARTMENT	SHAPE TYPE			
Mike_Gangler-V1	O VIRTUAL MACHINE ○ BARE METAL MACHINE			
Don't see what you're looking for? (i)	SHAPE			
Don't see what you're looking for?	VM.Standard2.1			
	TOTAL NODE COUNT			
	1			
	ORACLE DATABASE SOFTWARE EDITION			
	Enterprise Edition	\$		

Migration – OCI Database – P3

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	Database Information		💿 us-ashburn-1 🗸 ⑦ 🔎
	DATABASE NAME		
	testmjg		
Bare Metal, VM, and Exadata	DATABASE VERSION		
	12.2.0.1	0	No DB System
DB Systems	PDB NAME (Optional)		
Standalone Backups	testpdb1		
	DATABASE ADMIN PASSWORD		
List Scope	•••••	P	
	Password must be 9 to 30 characters and contain at least 2 uppercase, 2 lowercase, 2 special, and 2 numeric characters. The special characters must be _, #, or	-V	1" Compartment.
COMPARTMENT	CONFIRM DATABASE ADMIN PASSWORD		
	•••••	9	
Don't see what you're looking for? (i)	Confirmation must match password above.	-	
	Configure the service to automatically back up this database to Oracle Cloud Infrastructure Object Storage.		
	Important: All prerequisites for backing up to Oracle Cloud		
Terms of Use and Privacy Cookie Preferences	Infrastructure Object Storage must be met for automatic backups to	ру	right © 2018, Oracle and/or its affiliates. All rights reserve

Migration Strategies

Migration / Tools and Options (3rd Party Options)

Logical Replication (Golden Gate)

Physical Replication (Dbvisit)

✤ VM Ware Tools – P2V

Migration Strategies

Migration / Tools and Options (Oracle Provided)

Dataguard – Enterprise Edition Only

Transportable tablespace (TTS)

Data Pump

RMAN1 / RMAN0



Migration - DataGuard

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When to Use Data Guard Migration

- $\checkmark\,$ Minimal Downtime Migration
- ✓ Source can be 11.2.0.4+
- $\checkmark\,$ Physical Copy of the database
- ✓ Must have Enterprise Edition

When Not to Use Data Guard Migration (Limitations)

- \checkmark When you need to upgrade (Cant use for Direct Upgrade)
- ✓ Have Cross-Endian (i.e. Windows / AIX to Linux)
- \checkmark Only Works with Oracle Enterprise Edition
- ✓ Option to use "DBVIST" if you have Standard Edition -<u>www.dbvisit.com</u>

Example process - Same as Non-cloud (Pre-cutover)

- Perform Full Rman backup or Level 0 backup
- Note Can backup to Oracle Cloud Saves on additional storage
- Copy source to Destination (Non Oracle Cloud)
- Perform RMAN Restore
- Apply Redo logs and setup standby database

Example process - Same as Non-cloud

At Cutover (Most databases < 1 hour)

- \succ Apply redo logs,
- switch databases to Primary mode
- Plug into cloud database
- Note (If Destination is cloud) Oracle Database Cloud Instance



Migration - DataPump

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Migration - Using Data Pump

When to Use Data Pump Migration

- ✓ Good for Different Endian Formats (i.e. Unix linux)
- \checkmark Source Version Can be 10G and Later
- \checkmark Migration from non-CDB to PDB
- ✓ Changes to Database structure
- \checkmark Upgrade to later versions possible
- ✓ Logical Replication of Data Only

Migration - Using Data Pump

When NOT to Use Data Pump Migration

- \checkmark Time Issues with larger Databases
- \checkmark High or inconsistent Network latency
- ✓ Missing objects (i.e. like Synonyms, database links) Depends on level of data pump.
- \checkmark Slow process Due to Moving data Multiple times
- \checkmark Logical Replication of Data

Migration - Using Data Pump

Example process (Cutover)

✓ Create cloud / database instance (PDB if necessary)

✓ Export Source data using expdp

 \checkmark Copy dump files to New database

 \checkmark Import using impdp into destination



Migration - RMAN backup / restore



Migration - Using Backup/Restore

When to Use Backup / Restore Migration √ Same Endian Format

- \checkmark Source Version Can be 11G and Later
- ✓ No Database structure Changes
- \checkmark No Direct Oracle Upgrade
- ✓ Physical Replication of Data

Migration - Using Backup/Restore

When NOT to Use Backup/Restore Migration

- \checkmark Shorter downtime allowed
- ✓ High or inconsistent Network latency
- ✓ Not tolerant to Slow process Due to Moving data Multiple times



Migration - Logical Replication

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Migration - Using Logical Replication

When to Use Logical Replication Migration Third Party Products (Golden Gate)

- ✓ Different Cross-endian possible
- \checkmark Source version can be version 8*i* and later
- \checkmark Possible to Migrate from non-CDB to PDB
- \checkmark Changes to database structure possible
- ✓ Minimal downtime migration Upgrade to new version possible

Migration - Using Logical Replication

When NOT to Use Logical Replication Migration

- ✓ Financial Constraints
- ✓ If Data Types not compatible with 3rd party products
- \checkmark High or inconsistent Network latency

Migration - Using GoldenGate

Example process (Cutover)

✓ Perform RMAN Backup (Full or Level0)

✓ Copy Source data to Destination
 **Not required if restoring directly from Source

✓ Restore / Instantiate New database from backup

Migration - Using GoldenGate

Example process (Pre-Cutover)

✓ Create Cloud or Database instance at Destination

- ✓ Migrate data to Destination via RMAN Backup, Transportable tablespaces (TTS) or Data pump
- ✓ Instantiate / Synchronize new Database on Destination

Day of Cutover :

- ✓ Switch / point application Users to new database
- ✓ Minimal Downtime Required



Migration - Transportable Tablespaces

ORACLE 0 OPEN 1 WORLD 8 Migration - Transportable Tablespaces (TTS)

When to Use TTS Migration

 \checkmark Need to move to a different Endian

- √Source version 8*i* and later (same OS) or 10*g* and later cross-endian
- \checkmark If you need to Migrate from non-CDB to PDB
- \checkmark No changes to database structure
- \checkmark Need to Upgrade to later version
- √Applications that are tablespace isolated(i.e. Hyperion)

Migration - Using TTS Migration

When NOT to Use TTS Migration

✓ High or inconsistent Network latency

 \checkmark Adverse to moving data multiple times

 \checkmark If you need to change Data Structures

✓ Many Application / Schema Users

Migration - Using Incremental TTS

Example process (Pre-Cutover)

> Pre-Create Database instance and PDB (If Necessary)

≻ Export users

Export tablespace metadata

Export application metadata

Migration - Using Incremental TTS

- Day of Cutover :
 - □ Move data files and metadata to Destination Database
 - □ RMAN CONVERT data files if needed
 - □ Import users
 - □ Import tablespace metadata
 - □ Import application metadata
 - □ Switch / point application Users to new database
 - □ Minimal Downtime Required



Migration - 12c PDB cloning

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Migration - Using 12C PDB Cloning

When to Use 12C PDB Cloning

 \checkmark Source version can be version 12.1 and 12.2

 \checkmark Source and Destination must be PDB

✓ No Database structure Changes

 \checkmark Time Constraints at cutover

 \checkmark Minimal downtime with hot clone

Migration - Using 12C PDB Cloning

- When Not to Use Oracle 12c PDB Cloning Migrations
 - ✓ Different Cross-endian possible
 - \checkmark Source Oracle version < 12.1 or 12.2
 - ✓ Non-Container database
 - \checkmark database structure possible

Migration - Using 12c PDB Cloning

Migration Process

- Using DBMS_FILE_TRANSFER Create Destination database (Pre-cutover).
- Create dblink from Destination to Source database
 Clone PDB via DBLINK
- □ Upgrade if moving to new Version
- \checkmark 12.2 will be using Hot Clone 12.1 doesn't use Hot Cloning

Migration - Using 12c PDB Cloning

Other Options – for the PDB Migration Process

Plug / Unplug PDB's

□ Cloning PDB's (Can use non-CDB's)

 \checkmark 12.2 will be using Hot Clone – 12.1 doesn't use Hot Cloning



Migration - RMAN1 / RMAN0

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Migration - Using RMAN1/RMAN0

When to Use RMAN1 / RMAN0 Migration

- ✓ Same Endian Format
- ✓ Source Version Can be 10G and Later
- \checkmark No Database structure Changes
- ✓ No Direct Oracle Upgrade
- \checkmark Short upgrade window
- ✓ Oracle Database using Standard Editions

Migration - Using RMAN1/RMAN0

When NOT to Use Backup/Restore Migration

✓ High or inconsistent Network latency

✓ Storage issues (Need space for RMAN1 backups)

Migration - Using RMAN0/RMAN1

- Example process (Cutover)
- ✓ Perform RMAN0 Backup (Level0)
- ✓ Copy Source data to Destination
- ✓ Restore Database without optining
- ✓ Apply Daily RMAN1 Backups to Restored database until cutover.



Migration - Comparisons

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Migration – Options - Zero or Near-Zero Downtime

Dataguard

□ RMAN1/RMAN0

□ PDB Clone

□ Golden Gate – Logical Replication

Migration Basics

	Backup/	Data Guard	PDB	PDB Clone	Non-CDB	Data	Method Transportable	Full	GoldenGate
	Restore		Unplug/ Plug		Clone	Pump	Tablespaces	Transportable export/import	Cloud Service
Source Version	11.2.0.4, 12.1.0.2, 12.2.0.1	11.2.0.4, 12.1.0.2, 12.2.0.1	12.1.0.2, 12.2.0.1	12.1.0.2, 12.2.0.1	12.1.0.2, 12.2.0.1	10 <i>g</i> and later	8 <i>i</i> and later	11.2.0.3 and later	8 <i>i</i> and later
Upgrade Allowed			I					\checkmark	S
Cross- Endian						S	S	S	S
Structural Changes						\checkmark			\checkmark
PDB Source			\bigcirc	v					
Minimal Downtime		I		(12.2 only)					S



A huge thanks to the following blogs and websites:

https://mikedietrichde.com/

https://kyuoracleblog.wordpress.com/

https://events.rainfocus.com/catalog/oracle/oow17/catalogoow17?showEnrolled=false

Questions



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